

Appraisal Ordering & Transferring

TWO APPRAISAL ORDERING OPTIONS:

- BROKER orders appraisal in their name through any AMC of their choice ○
 Transfer to Solve after completed (see "EASY" Transfer Guidelines below). ○

 1007, market rent survey, required for Investment Properties
- SOLVE MORTGAGE orders appraisal by sending out a payment link...

TRID LOANS (NOT Investor DSCR -or- Investor No Ratio loans):

Payment link sent to Borrower(s) AFTER Disclosures signed
 If Broker/LO can pay with credit card over the phone if desired

NON-TRID LOANS (Investor DSCR -and- Investor No Ratio loans):

Payment link sent to Borrower(s) BEFORE Disclosures signed
 If Broker/LO can pay with credit card over the phone if desired

<u>SIMPLE APPRAISAL TRANSFER GUIDELINES (from Broker or another lender):</u> At Solve's discretion, transferred appraisals from another lender may be acceptable by providing the following <u>WITHOUT</u> transferring into Solve Mortgage's name, by providing the following...

- Appraisal Invoice
- AirCert Compliance letters the Borrower received from the AMC when the appraisals were sent to them.

For Appraisal and Disclosure questions please contact:

Sales Support Aaron Jensen (888) 594-3221