



Appraisal Ordering & Transferring

I. TWO APPRAISAL ORDERING OPTIONS:

- BROKER orders appraisal in their name through any AMC of their choice
 - Transfer to Solve after completed (see “EASY” Transfer Guidelines below).
 - 1007, market rent survey, required for Investment Properties
- SOLVE MORTGAGE orders appraisal by sending out a payment link...

TRID LOANS (NOT Investor DSCR -or- Investor No Ratio loans):

- Payment link sent to Borrower(s) **AFTER** Disclosures signed
 - If Broker/LO can pay with credit card over the phone if desired

NON-TRID LOANS (Investor DSCR -and- Investor No Ratio loans):

- Payment link sent to Borrower(s) **BEFORE** Disclosures signed
 - If Broker/LO can pay with credit card over the phone if desired

IIa. SIMPLE APPRAISAL TRANSFER GUIDELINES for **SERIES B & B3 PROGRAMS** (from Broker or another lender): At Solve’s discretion, transferred appraisals from another lender may be acceptable by providing the following **WITHOUT** transferring into Solve Mortgage’s name, by providing the following...

- Appraisal Invoice
- AirCert Compliance letters the Borrower received from the AMC when the appraisals were sent to them.

IIb. STANDARD INDUSTRY TRANSFER GUIDELINES APPLY TO OTHER PROGRAMS
(not available for Series C Program).

For Appraisal and Disclosure questions please contact:

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